



The Impact of Recent Challenges on The Maritime Industry

First Day: Sunday 15th November 2009

08:30-09:30 Registration		
09:30-10:00 Opening Ceremony		
10:00-10:30 Exhibition Inauguration & Coffee Break		
Session One: 10:30 – 12:00	Session Two: 12:00 – 13:30	Session Three: 13:50 – 15:00
Chairman: Prof. Dr. Sultan Abu - Ali	Chairman: Prof. Dr. Essam Sharaf	Chairman: Prof. Dr. Hans Beth
Impact of Global Economic Downturn on the Maritime Industry	The development of world financial crisis	Economic and operational aspects of Container Shipping
<p>10:30 Transport competitiveness and the Recent economic challenges</p> <ul style="list-style-type: none"> Competitiveness Concept. Elements of competitiveness. Relation between transport Infrastructure and competitiveness. Concepts of the transport management. <p style="text-align: center;">Prof. Dr. Essam Sharaf Former Minister of Transport Professor of Highway Engineering , Faculty of Engineering , Cairo University</p>	<p>12:00 Financing crisis and its impact on the maritime transport industry</p> <ul style="list-style-type: none"> The main causes of the crisis. The impact of the crisis on the maritime transport. Future expectations. <ul style="list-style-type: none"> Optimistic Scenario. Pessimistic Scenario. <p style="text-align: center;">Prof. Dr. Sultan Abu – Ali Former Minister of Economy and Foreign Trade Professor of Economics – Faculty of Commerce – Zagazig University</p>	<p>13:50 The Recent trends in freight & charter markets</p> <ul style="list-style-type: none"> The modern trends in freight & charter markets of various shipping markets (container, dry bulk, liquid bulk) <p style="text-align: center;">Prof. Dr. Manfred Zachial Professor of Transport Science and Planning Statistics, university of Bremen – Germany Institute of Shipping Economics and Logistics- Bremen</p>
<p>10:50 The Impact of the global Economic downturn on Transport: An overview</p> <ul style="list-style-type: none"> Causes of the financial and economic crisis. Tracing the crisis development Linking the crisis & transport <p style="text-align: center;">Ambassador Mohamed Gamal El-Din El Bayoumi General Secretariat of European Association Maritime Agreement (GSEAAA) Ministry of International Cooperation</p>	<p>12:20 The impact of world financial and economic downturn on the available finance in the maritime transport</p> <ul style="list-style-type: none"> The current state of established shipping finance options. New shipping finance options. <p style="text-align: center;">Dr. Jorgen Monzel Maritime Investment and Finance Consultant, Germany</p>	<p>14:10 Impact of world economic crisis on container shipping</p> <ul style="list-style-type: none"> Briefing about the Global Economic Crisis. Impact on new buildings and fleet replacements Impact on shipping rates Impact on world container ship fleet Impact on world container Hub Ports and Terminals Case-studies on global shipping lines: <ul style="list-style-type: none"> MSC Co. Evergreen Co. <p style="text-align: center;">Prof. Dr. Ahmed Amin Dean of the Maritime Research & Consultation Center (MRCC) Dr. Ayman El Nahrawy Senior Economic Consultant & Lecturer(MRCC)</p>
<p>11:10 World economic downturn and its impact on the world maritime trade flows</p> <ul style="list-style-type: none"> The impact of the world economic crisis on cargo traffic moving through the three major world canals: <ul style="list-style-type: none"> Suez Canal Panama canal The great lakes – St. Lawrence Seaway System. Macro-Economic factors impact on future sea-borne trade flows. <p style="text-align: center;">Dr. Hazem Ghonima CEO, The Chartered Institute of Logistics & Transport North America President, TAF Consultants, Canada</p>	<p>12:40 The world economic downturn and its impact on maritime transport components</p> <ul style="list-style-type: none"> Developments in the field of transport and logistics. Development in ship chartering rates. Ports strategies scenarios within the financial crisis. <p style="text-align: center;">Admiral. Shireen Hassan Vice Chairman, Finmar Logistics Co. Former- Head of the Maritime Transport Sector</p>	<p>14:30 Economic crisis and Suez Canal, Case Study: Container Ships</p> <ul style="list-style-type: none"> The development of Suez Canal traffic (1980-2009). Importance of Suez Canal. Design supply chain through Suez Canal. Development of container ships size through the Suez Canal (2006-2008). Analysis of container traffic by route (2006-2009) <p style="text-align: center;">Mr. Mahmoud Rezk Deputy Manager of Planning Researches dept. Suez-Canal Authority</p>
<p>11:30 The Financial & Economic downturn – Effects and Remedies on the maritime sector in Egypt (Updated study)</p> <ul style="list-style-type: none"> Development of World GDP Regional growth forecasts. Crisis Effects on Egyptian trade. Crisis Effects on global maritime sector. Overview of world Container market. Impact on Egyptian container market. Suez Canal : current situation. Remedies Expected duration of the downturn. <p style="text-align: center;">Dr. Ismail E. Mobarek Consultant, DP World, El Sokhna</p>	<p>13:00 The world economic downturn (crisis and rescue – Performance reform – road to recovery)</p> <ul style="list-style-type: none"> Credit crisis. Housing crisis. Car industry crisis. Transport crisis. Global equity markets. Liquidity and inflation. Unemployment and poverty. Banking rules and regulations. <p style="text-align: center;">Eng. Adel Mostafa Ibrahim Former Chairman - Lotus group- Engineering and Management</p>	14:50 – 15:00 Discussions
		Session Four: 15:00 – 16:00
		Chairman: Capt. Atef Hassan Marouny
		The Development of Container Terminals in the Egyptian Ports
		<ul style="list-style-type: none"> Port Said container and cargo handling Co. Suez Canal container terminal Damietta container and cargo handling Co. Alexandria container and cargo handling Co.
11:50 – 12:00 Discussions	13:20 – 13:30 Discussions	16:00 Lunch
	13:30 – 13:50 Coffee Break	Sponsored by the Holding Company for Maritime & inland Transport



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Second Day: Monday 16th November 2009

Session Five : 09:00 – 10:35	Session Six : 11:05 – 12:40	Session Seven: 12:40 – 13:55
Chairman: Adm. Shireen Hassan	Chairman: Prof. Dr. Abdel-Halim Elsayed Bassiouny	Chairman: Prof. Dr. Hans Haasis
Piracy at sea	Ports development Strategies	The role of information technology in risk management
<p>09:00 The impact of piracy in the Gulf of Aden on the international trade</p> <ul style="list-style-type: none"> Development of piracy in Somalia coasts & Gulf of Aden. The influence on the international trade and the Suez Canal. Suggested solutions. <p>Capt. Hesham Mahmoud Helal Assistant Dean of College Maritime Technology for Education AAST&MT</p> <p>Capt. Ayman Shhokri El - Beherey Lecturer – Maritime Safety Institute AAST&MT</p>	<p>11:05 Ports Restructuring, Policy and Regulation – Egypt Case</p> <ul style="list-style-type: none"> Port reform difficulties. Inter supply chain competition. Egyptian Port Regulation & Ports policy. <p>Dr. Eng. Akram Soliman Dean of Port Training Institute (PTI) Associate Professor of Port Planning and Coastal Engineering, AAST& MT</p> <p>Dr. Sherif Maher Associate Professor of Ports & Shipping Management, Port Training Institute, AAST & MT</p>	<p>12:40 Knowledge based sustainable Maritime cluster development</p> <ul style="list-style-type: none"> Importance of the knowledge management for developing maritime transport sector. knowledge management role in maritime risk mitigation. <p>Prof. Dr. Hans Haasis Director, Institute of Shipping Economics & Logistics, ISL, Bremen, Germany</p>
<p>09:20 Piracy in Somalia, Reasons, Influences and Suggestions</p> <ul style="list-style-type: none"> Piracy definitions from a legal perspective. History of piracy. Piracy in 21st century. Immanent piracy acts Responses to Piracy acts Combating piracy. <p>Capt. Abdel Rahman Slim El Awa Chairman- New Marine Co.</p>	<p>11:25 Egyptian port's governance: facing the recent challenges</p> <ul style="list-style-type: none"> Corporate governance definition Significance of port governance to Egyptian ports Pillars for Egyptian ports' governance enhancement <p>Mr. Karim Sorour Certified Management Account (CMA) – U.S.A Senior Economic Researcher Maritime Research & Consultation Center (MRCC)</p>	<p>13:00 Role of Business intelligence in risk management for maritime sector</p> <ul style="list-style-type: none"> What's Business Intelligence? The role of Business Intelligence in risk management: <ul style="list-style-type: none"> Risk identification and classification. Risk categorization. Risk mitigation. Business Intelligence technology and key business factors in maritime transport sector. <p>Eng. Amal Moustafa Senior Researcher -Information Technology Maritime Research & Consultation Center (MRCC)</p>
<p>09:40 Contemporary Piracy at Sea Marine Underwriters' Point of View</p> <ul style="list-style-type: none"> The definition of piracy: insurance perspective. New features of piracy. Analysis of piracy attacks. Piracy under marine insurance clauses. Kidnap and ransom insurance <p>Dr. Tarek Seif FCII, London Marine Insurance Manager, Allianz, Egypt</p>	<p>11:45 Container Shipping Developments and its consequences on ports</p> <ul style="list-style-type: none"> The main development and changes in container shipping. Development of Container shipping, strategies and policies. Container shipping Consequences on the world ports. <p>Mr. Mohamed El Abasiry Senior Economic Researcher Maritime Research & Consultation Center (MRCC)</p>	<p>13:20 The E- bill of lading: its definition, negative impacts of increasing fraud in the field of international maritime trade</p> <ul style="list-style-type: none"> Reviewing the Types of fraud in the field of international maritime trade. Clarifying the precautionary measures that should be taken to minimize potential risks <p>Mr. Nabil Mohamed Farag Owner and Senior Partner of Nabil Farag Law Firm, Maritime Lawyers, Legal advisers, P & I Clubs Representatives</p>
<p>10:00 Piracy in the 21th Century</p> <ul style="list-style-type: none"> The reasons of piracy crisis. The international interest in piracy. The future of maritime transport Threats facing Suez Canal. <p>Capt. Nader M. Darwish Deputy of the Ministry of Transport – Maritime Transport Affairs Anti Pollution Expert of the Coastal Environment ,Ministry of Justice</p>	<p>12:05 Towards establishing investment Criteria in ports</p> <ul style="list-style-type: none"> What is Investment? Port Investment classification. Investment in ports. Evaluation techniques of port investment <p>Mr. Mohamed Abdel Kader Tawfik Head of Economic and Management Dept Maritime Research & Consultation Center (MRCC)</p> <p>Ms. Salma Zaki Economic Analyst Maritime Research & Consultation Center (MRCC)</p>	<p>13:40 – 13:55 Discussions</p> <p>13:55 - 14:25 Closing Session</p> <ul style="list-style-type: none"> Review of the conference papers. Open discussion Proposed recommendations
10:20 – 10:35 Discussions	12:25-12:40 Discussions	14:25 Lunch
10:35 – 11:05 Coffee Break		Sponsored by The National Navigation Company
		End of Conference